

For Immediate Release

THIS NOTICE CONTAINS IMPORTANT INFORMATION OF INTEREST TO THE REGISTERED AND BENEFICIAL OWNERS OF THE NOTES (AS DEFINED BELOW). IF APPLICABLE, ALL DEPOSITARIES, CUSTODIANS AND OTHER INTERMEDIARIES RECEIVING THIS NOTICE ARE REQUESTED TO PASS THIS NOTICE TO SUCH BENEFICIAL OWNERS IN A TIMELY MANNER.

THIS ANNOUNCEMENT RELATES TO THE DISCLOSURE OF INFORMATION THAT QUALIFIED OR MAY HAVE QUALIFIED AS INSIDE INFORMATION WITHIN THE MEANING OF ARTICLE 7(1) OF THE MARKET ABUSE REGULATION (EU) 596/2014.

THIS NOTICE DOES NOT CONSTITUTE OR FORM PART OF, AND SHOULD NOT BE CONSTRUED AS, AN OFFER FOR SALE, EXCHANGE OR SUBSCRIBE FOR, ANY SECURITIES OF THE ISSUER OR ANY OTHER ENTITY IN ANY JURISDICTION.

FOR DISTRIBUTION ONLY OUTSIDE THE UNITED STATES TO PERSONS OTHER THAN “U.S. PERSONS” (AS DEFINED IN REGULATIONS UNDER THE UNITED STATES SECURITIES ACT OF 1933, AS AMENDED). NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION IN OR INTO, OR TO ANY PERSON LOCATED OR RESIDENT IN, ANY OTHER JURISDICTION WHERE IT IS UNLAWFUL TO RELEASE, PUBLISH OR DISTRIBUTE THIS ANNOUNCEMENT.

If you are in any doubt as to the action you should take, you are recommended to seek your own financial, legal or other advice immediately from your stockbroker, bank manager, solicitor, accountant or other appropriately authorised independent financial adviser.

DUTCH PROPERTY FINANCE 2021-2 B.V.
(incorporated with limited liability under the laws of the Netherlands
registered with the commercial register of the Chamber of Commerce (*Kamer van Koophandel*)
under number 83684581)
(the “Issuer”)

NOTICE

to the holders of the:

Series DPF 2021-2 Notes due 2059

of the Issuer presently outstanding.
(the “**Noteholders**” and the “**Notes**” respectively).

NOTICE IS GIVEN by the Issuer that, following the entry by the Issuer into the master amendment and restatement agreement between the Issuer, Vesting Finance Servicing B.V. (the *Servicer*) as Servicer, RNHB B.V. (*RNHB*) as Seller, Originator, Retention Holder, and Collection Foundation Administrator, Stichting Trustee Dutch Property Finance 2021-2 (the *Security Trustee*) as Security Trustee, and Yellow Tulip Bidco B.V. (the *Option Holder*) as Option Holder on 31 July 2024 (the *Master Amendment and Restatement Agreement*), the following documents were amended:

- (a) the incorporated terms memorandum dated 24 September 2021 between, among others, RNHB, the Issuer and the Security Trustee (the *Incorporated Terms Memorandum*);
- (b) the trust deed dated 24 September 2021 between the Issuer and the Security Trustee (the *Trust Deed*); and
- (c) the mortgage receivables purchase agreement between the Issuer, RNHB and the Security Trustee dated 24 September 2021 (the *MRPA*),

the amendments provided under (a) to (c) (inclusive) above being the *Amendments*.

The Amendments broadly contemplate amongst other things, amendments to:

- (a) the Seller Call Rights and the Tax Call, which the Option Holder (or its nominee) shall be contractually entitled to exercise under the clause 12 of the MRPA subject to certain conditions and timeframes; and
- (b) the relevant definitions in the Incorporated Terms Memorandum.

Capitalised terms not otherwise defined in this Notice have the meanings given to them in the Incorporated Terms Memorandum, the Trust Deed or the MRPA as applicable.

This notice is given by:

DUTCH PROPERTY FINANCE 2021-2 B.V.
(as Issuer)

Dated: 06 August 2024