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zhenro 正榮地產
Zhenro Properties Group Limited
正榮地產集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 6158 and Debt Stock Code: 4596, 40572, 40516, 40375, 40715)

UPDATE ON THE OFFSHORE HOLISTIC LIABILITY MANAGEMENT SOLUTIONS

References are made to the announcements of Zhenro Properties Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) dated 10 April 2022, 11 April 2022, 31 May 2022, 30 June 2022, 3 August 2022, 30 August 2022, 9 November 2022, 12 December 2022, 6 March 2023, 14 March 2023, 31 March 2023, 5 May 2023, 10 August 2023, 15 September 2023, 1 November 2023, 2 January 2024, 24 January 2024, 31 January 2024, 6 March 2024, 11 April 2024, 2 July 2024 and 15 July 2024 (the “**Announcements**”). Unless the context requires otherwise, capitalised terms used herein shall have the same meanings as those defined in the Announcements.

The Company announces that the Longstop Date of the RSA has been further extended to 11:59 p.m. (Hong Kong time) on 8 August 2024, in accordance with the terms of the RSA.

The Company will make further announcement(s) on the progress of the Offshore Holistic Liability Management Solutions as and when appropriate.

Shareholders of the Company and other investors are advised to exercise caution and not to place undue reliance on such information when dealing in the securities of the Company, and to seek professional advice from their own professional or financial advisers when in doubt.

By order of the Board
Zhenro Properties Group Limited
Liu Weiliang
Chairman of the Board

Hong Kong, 29 July 2024

As at the date of this announcement, the executive Directors are Mr. Liu Weiliang and Mr. Li Yang, the non-executive Director is Mr. Ou Guowei, and the independent non-executive Directors are Dr. Loke Yu (alias Loke Hoi Lam), Mr. Wang Chuanxu and Mr. Xie Jun.

香港交易及結算所有限公司及香港聯合交易所有限公司對本公告之內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不就因本公告全部或任何部分內容而產生或因倚賴該等內容而引致之任何損失承擔任何責任。

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正榮地產集團有限公司

(於開曼群島註冊成立的有限公司)

(股份代號：6158及債務股份代號：4596、40572、40516、40375、40715)

境外整體債務管理方案的進展

茲提述正榮地產集團有限公司(「本公司」，連同其附屬公司統稱「本集團」)日期二零二二年四月十日、二零二二年四月十一日、二零二二年五月三十一日、二零二二年六月三十日、二零二二年八月三日、二零二二年八月三十日、二零二二年十一月九日、二零二二年十二月十二日、二零二三年三月六日、二零二三年三月十四日、二零二三年三月三十一日、二零二三年五月五日、二零二三年八月十日、二零二三年九月十五日、二零二三年十一月一日、二零二四年一月二日、二零二四年一月二十四日、二零二四年一月三十一日、二零二四年三月六日、二零二四年四月十一日、二零二四年七月二日及二零二四年七月十五日的公告(「該等公告」)。除文義另有所指外，本公告所用詞彙與該等公告所界定者具有相同涵義。

本公司宣佈，重組支持協議的最後截止日期已根據重組支持協議所載條款進一步延長至二零二四年八月八日下午十一時五十九分(香港時間)。

本公司將適時就境外整體債務管理方案的進展另行刊發公告。

本公司股東及其他投資者於買賣本公司證券時務請審慎行事，切勿過分依賴有關資料，如有疑問，應諮詢專業或財務顧問的專業意見。

承董事會命
正榮地產集團有限公司
董事會主席
劉偉亮

香港，二零二四年七月二十九日

於本公告日期，執行董事為劉偉亮先生及李洋先生，非執行董事為歐國偉先生，以及獨立非執行董事為陸海林博士、王傳序先生及謝駿先生。