

MIRAE ASSET GLOBAL DISCOVERY FUND
Société d'Investissement à Capital Variable
31, Z.A. Bourmicht
L-8070 Bertrange
R.C.S. Luxembourg B 138.578
(the “**Company**”)

Notice to the shareholders of Mirae Asset Global Discovery Fund - Mirae Asset ESG China Sector Leader Equity Fund (the “Sub-Fund”)

This document is important and requires your immediate attention. If in any doubt, you should seek independent professional financial advice.

26 July 2024

Liquidation of the Sub-Fund

Dear Shareholders,

Terms used in this notice but not defined in this notice have the meanings given to them in the prospectus of the Company dated 25 April 2024 (the “**Prospectus**”).

We hereby inform you that the Board of Directors, in accordance with the Prospectus and with article 24 of the Articles, has decided to proceed with the termination of the Sub-Fund with effect as from 29 August 2024 (the “**Termination Date**”). This decision is motivated by the level of net assets of the Sub-Fund which remains low and which the Board of Directors considers to be insufficient to manage the Sub-Fund in an economically efficient manner. As of 28 June 2024, the Sub-Fund’s total net assets amounted to approximately USD 1.81 million.

Liquidation process

In order to properly manage its smooth termination, all subscriptions in and conversions into the Sub-Fund have been suspended as from the date of this notice.

As from the date of this notice, the Board of Directors has put the Sub-Fund into liquidation and instructed the Principal Investment Manager to fully realise all the assets of the Sub-Fund in your best interest and as soon as possible. During this period, the Sub-Fund may not be able to comply with its investment objective and strategy.

The Company will redeem all your outstanding Shares in the Sub-Fund compulsorily based on the applicable Net Asset Value per Share on the Termination Date (the “**Termination NAV**”), taking into account the actual realisation prices of investments and realisation expenses, if any.

Under normal circumstances, the redemption proceeds will be repatriated to your bank account, details of which were contained in the application form signed when you subscribed in the Sub-Fund, pro rata to your entitlement, following the calculation of the Termination NAV as of the Termination Date, with next best value.

Redemption proceeds not claimed when the termination operations are completed shall be deposited with the *Caisse de Consignation* in Luxembourg.

Costs of liquidation

The costs of the liquidation will be borne by the Sub-Fund. A provision, estimated to be approximately USD\$100,000, i.e. approximately 5.5% of the Sub-Fund's net asset value as of 28 June 2024, has been made for the anticipated costs in connection with the termination of the Sub-Fund, which will be reflected in the Net Asset Value of the Sub-Fund as from the date of this notice. While the provision is an estimate only, it represents the Principal Investment Manager's best estimate of liquidation costs and it is not anticipated that the final costs would materially deviate from the provision made under normal circumstances. However, if there is any shortfall in the provision, the Principal Investment Manager will bear the shortfall. In the event that there is any excess in the provision, the excess will be distributed to the Shareholders who remain as a Shareholder of the Sub-Fund as at the mailing date of the present notice to the shareholders. This distribution (if any) will be distributed to the Shareholders as soon as reasonably practicable after the Termination Date.

As of the date of this notice, there are no unamortized preliminary expenses of the Sub-Fund.

Alternatives available to you

If the termination of the Sub-Fund does not suit your investment requirements, you are advised that you may redeem your Shares in the Sub-Fund up to 10:00 am (Luxembourg time) on the Business Day before the Redemption Date (i.e. 28 August 2024), in accordance with and subject to the terms of the Prospectus and the Articles. You may also convert your Shares in the Sub-Fund to other sub-fund(s) of the Company up to 10:00 am (Luxembourg time) on the Business Day before the Redemption Date (i.e. 28 August 2024), in accordance with and subject to the terms of the Prospectus and the Articles. The Company will not apply redemption or conversion fees in this respect. However, your bank, distributor or financial adviser may charge you additional fees or expenses at their own discretion in respect of your instructions. They may also impose different dealing deadlines for receiving your requests. You are advised to contact your bank, distributor or financial adviser should you have any questions.

Shareholders are also advised to consult their professional advisors concerning possible taxation or other consequences of purchasing, holding, selling or otherwise disposing of the Shares of the Sub-Fund under the laws of their country of incorporation, establishment, citizenship, residence or domicile.

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The Prospectus will be updated to reflect the termination of the Sub-Fund in due course. The Prospectus will be published on the website <http://investments.miraeasset.eu> and hard copies thereof will also be made available at the registered office of the Company.

To the best of the knowledge and belief of the Board of Directors (who has taken all reasonable care to ensure that such is the case), the information contained in this notice is in accordance with the facts and does not omit anything likely to affect the import of such information as at the date of this notice. The Board of Directors accepts responsibility for the accuracy of the content of this notice accordingly.

Yours sincerely

For and on behalf of the Board of Directors