

## **RIVERTREE BOND**

Société d'investissement à capital variable  
88 Grand Rue – L-1660 Luxembourg  
Grand-Duché de Luxembourg  
R.C.S. Luxembourg : B 149250  
(the "**Fund**")

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### **NOTICE TO SHAREHOLDERS OF THE SUB-FUND "RIVERTREE BOND – EURO"**

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Luxembourg, 31 May 2024,

Dear shareholders,

The Board of Directors of the Fund (the **Board of Directors**) has decided, in accordance with Article 27 of the Fund's Articles of Association, to liquidate the RIVERTREE BOND - EURO sub-fund (the **Sub-Fund**) with effect from 19 June 2024 (the **Effective Date**) due to the low volume of the Sub-Fund's net assets, which is insufficient to ensure effective management.

#### **Suspension of subscription and conversion requests for the Sub-Fund**

In view of the above, the Board of Directors has decided to suspend subscription and conversion requests as of the date of this notice.

#### **Redemption requests for the Sub-Fund**

Prior to the Effective Date, you may consider repurchasing your shares in accordance with the terms described in the Prospectus.

#### **Costs**

The costs relating to the liquidation of the Sub-Fund will be borne by the Sub-Fund and have been provisioned in the net asset value.

#### **Taxation**

Shareholders should be aware that the liquidation of the Sub-Fund may have tax consequences. We invite shareholders who have any doubts about their tax situation to consult their own independent advisor to be aware of the tax consequences in Luxembourg as well as the other tax implications of this liquidation.

**Additional information**

The amounts of the liquidation bonus not claimed by their beneficiaries will be remitted and kept by the Caisse de Consignation in Luxembourg until the legal period has expired.

The Prospectus, as well as the Key Information Documents (KIIDs) and the Articles of Association are available, free of charge, in French. The Fund's latest periodic reports are also available, free of charge in English.

The Board of Directors

The Prospectus in French, the PRIIPS KIDs in French and Dutch, the annual and semi-annual reports as well as the articles of association in French are available free of charge from the financial services in Belgium, namely Puilaetco, a Quintet Private Bank, Bd du Souverain 25, B-1170 Brussels.