

Leverage Shares plc

10 July 2024

THIS NOTICE IS IMPORTANT AND REQUIRES THE IMMEDIATE ATTENTION OF THE HOLDERS OF THE ETP SECURITIES. IF ANY ETP SECURITYHOLDER IS IN ANY DOUBT AS TO THE ACTION THEY SHOULD TAKE, THEY SHOULD CONSULT THEIR OWN INDEPENDENT PROFESSIONAL ADVISERS IMMEDIATELY

If you have recently sold or otherwise transferred your entire holding(s) of ETP Securities referred to below, you should immediately forward this document to the purchaser or transferee or to the stockbroker, bank or other agent through whom the sale or transfer was effected for transmission to the purchaser or transferee.

Notice to ETP Securityholders of the Series of ETP Securities listed in the Schedule 1 hereto (the “Relevant Series”)

Capitalised terms used, but not defined, in this notice shall have the meaning given thereto in the Amended and Restated Master Definitions Schedule in relation to the Leverage Shares plc collateralised exchange traded securities programme dated 18 October 2023 (the “Programme”).

The Issuer wishes to inform the ETP Securityholders of the Relevant Series that with effect from 17 July 2024, the Daily Margin Interest Rate (which applies with respect to Series of ETP Securities which provide for a Leveraged Exposure where the Reference Assets are Physical Assets) will increase from the Benchmark Rate plus 1.5% to the Benchmark Rate plus 2%.

The Issuer notes that the Base Prospectus discloses that the Daily Margin Interest Rate is subject to change.

If you have any queries arising from this notice, please contact us at info@leverageshares.com.

Yours sincerely

**The Directors
Leverage Shares plc**

SCHEDULE 1

Leverage Shares 4x Long Semiconductors ETP Securities	XS2779861082
Leverage Shares 5x Long Magnificent 7 ETP Securities	XS2779861249
Leverage Shares 3x Long Artificial Intelligence (AI) ETP Securities	XS2779861751
Leverage Shares 3x Long IONQ ETP Securities	XS2779862056
Leverage Shares 2x Long Super Micro Computer (SMCI) ETP Securities	XS2779863021
Leverage Shares 3x Long ARM ETP Securities	XS2691006303
Leverage Shares 3x Long UBS ETP Securities	XS2691035823
Leverage Shares 5x Long TIPS Inflation Protected US Bond ETP Securities	XS2595670501
Leverage Shares 5x Long 7-10 Year Treasury Bond ETP Securities	XS2595671814
Leverage Shares 5x Long 20+ Year Treasury Bond ETP Securities	XS2595672036
Leverage Shares 3x Long Exxon (XOM) ETP Securities	XS2595672549
Leverage Shares 3x Long Ferrari (RACE) ETP Securities	XS2595673190
Leverage Shares 3x Long India ETP Securities	XS2595675302
LS Short Volatility Long Tech ETP	XS2595675641
Leverage Shares 3x Long Gold ETP Securities	XS2472195101
Leverage Shares 2x Long WTI Oil ETP Securities	XS2472195366
Leverage Shares 3x Long Silver ETP Securities	XS2472195952
Leverage Shares 3x Long South Korea ETP Securities	XS2472196257
Leverage Shares 3x Long China ETP Securities	XS2472196414
Leverage Shares 3x Long Taiwan ETP Securities	XS2472196687
Leverage Shares 3x Long Japan ETP Securities	XS2472196844
Leverage Shares 3x Long US Tech 100 ETP Securities	XS2472197065
Leverage Shares 3x Long US 500 ETP Securities	XS2472197149
Leverage Shares 3x Long Germany 40 ETP Securities	XS2472331995
Leverage Shares 3x Long Xpeng ETP Securities	XS2675718998
Leverage Shares 3x Long Mercedes Benz (MBG) ETP Securities	XS2472333348
Kronos Strategy ETP	XS2338070365
Leverage Shares 5x Long US Tech 100 ETP Securities	XS2399364152
Leverage Shares 5x Long US 500 ETP Securities	XS2399364582
Leverage Shares 3x Long Total World ETP Securities	XS2399364822
Leverage Shares 3x Long Taiwan Semiconductor (TSM) ETP Securities	XS2399365043
Leverage Shares 3x Long NIO ETP Securities	XS2663694417

Leverage Shares 3x Long Moderna (MRNA) ETP Securities	XS2675718725
Leverage Shares 3x Long Coinbase (COIN) ETP Securities	XS2399367254
Leverage Shares 3x Long Semiconductors ETP Securities	XS2399367502
Leverage Shares 3x Long ARK Innovation ETP Securities	XS2663694847
Leverage Shares 2x Long Berkshire Hathaway (BRK-B) ETP Securities	XS2399369110
Leverage Shares 3x Long Financials ETP Securities	XS2399369540
Leverage Shares 3x Long Gold Miners ETP Securities	XS2399369896
Leverage Shares 3x Long China Tech ETP Securities	XS2800709128
Leverage Shares 3x Long Oil & Gas ETP Securities	XS2399370555
Leverage Shares 3x Airbnb ETP Securities	XS2336344762
Leverage Shares 3x Disney ETP Securities	XS2335553801
Leverage Shares 3x Palantir ETP Securities	XS2663694680
Leverage Shares 3x JD.Com ETP Securities	XS2675718642
Leverage Shares 3x Baidu ETP Securities	XS2757381749
Leverage Shares 3x AMD ETP Securities	XS2337090422
Leverage Shares 3x Alibaba ETP Securities	XS2337090851
Leverage Shares 3x UBER ETP Securities	XS2337092550
Leverage Shares 3x Tesla ETP Securities	XS2757381400
Leverage Shares 3x PayPal ETP Securities	XS2663695067
Leverage Shares 3x Boeing ETP Securities	XS2297551371
Leverage Shares 3x Square ETP Securities	XS2675718139
Leverage Shares 3x BP ETP Securities	XS2297636107
Leverage Shares 3x Amazon ETP Securities	IE00BK5BZQ82
Leverage Shares 3x NVIDIA ETP Securities	XS2820604770
Leverage Shares 3x Apple ETP Securities	IE00BK5BZS07
Leverage Shares 3x Salesforce.Com ETP Securities	IE00BK5BZT14
Leverage Shares 3x Microsoft ETP Securities	IE00BK5BZV36
Leverage Shares 3x Facebook ETP Securities	IE00BK5C1B80
Leverage Shares 3x Netflix ETP Securities	XS2675739135
Leverage Shares 3x Alphabet ETP Securities	IE00BK5BZX59
Leverage Shares 2x Alibaba ETP Securities	IE00BK5C1C97
Leverage Shares 2x Tesla ETP Securities	IE00BK5BZY66
Leverage Shares 2x Micron Technology ETP Securities	IE00BKT66K01
Leverage Shares 2x Advanced Micro Devices ETP Securities	IE00BKT6ZG93
Leverage Shares 2x Microsoft ETP Securities	XS2820605314
Leverage Shares 2x Facebook ETP Securities	IE00BF03XP94
Leverage Shares 2x Visa ETP Securities	IE00BD09ZV33

Leverage Shares 2x Apple ETP Securities	XS2820605157
Leverage Shares 2x Netflix ETP Securities	IE00BD09ZW40
Leverage Shares 2x Amazon ETP Securities	IE00BF03XH11
Leverage Shares 2x Goldman Sachs ETP Securities	IE00BF03XR19
Leverage Shares 2x JPMorgan ETP Securities	IE00BF03XW61
Leverage Shares 2x Alphabet ETP Securities	IE00BF01VY89
Leverage Shares 2x NVIDIA ETP Securities	XS2820604853